

Journal of Novel Physiotherapies

Market Analysis

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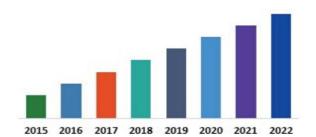
2020 Market Analysis of Novel Physiotherapies and Physical Rehabilitation

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<u>Physiotherapy</u> is used to treat bone fractures, amputation, joint disorders, back and neck pain, arthritis, and post operation illnesses. Based on the advanced technology, numerous new of <u>physiotherapy equipment</u> have been launched in the market. Rise in prevalence of stroke & Parkinson's disease are fuelling growth of the market in the coming years. Owing the aforementioned factors, increase in a number of <u>physiotherapy clinics</u> and expansion of services are propelling growth of the global <u>physiotherapy devices market</u> over the forecast period.

The global <u>physiotherapy devices</u> market is primarily driven by the high incidence of injuries and ailments. Lifestyle changes and poor habits which may lead to pain in the body's ligaments, or muscles, surge in the incidence of these injuries and pain has boosted adoption of the physiotherapy devices and likely to drive the growth of the global physiotherapy devices market from the past few years. However, uncertain reimbursement policies in numerous regions and economic downturn mainly in European countries are crimping growth of the physiotherapy devices market. Nevertheless, increasing participation in sporting activities had a positive impact in the overall market and expected to create potential opportunities in the global physiotherapy devices market in few upcoming years.

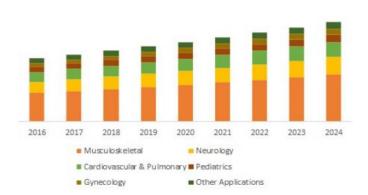


Physiotherapy Services Market, Value 2015-2022 (\$Million)

Transparency Market Research (TMR) observes the global physiotherapy devices market has competitive vendor landscape. The market features numerous players coupled with growing research and development (R&D) activities is intensifying the competition among them. Prominent key players operating in the global <u>physiotherapy devices</u> market are DJO Global, BTL, EMS Physio Ltd., Patterson Medical Ltd., Dynatronics Corporation, Enraf-Nonius, Ossur, HMS Medicals Systems, and A. Alego Limited.

According to the report, the global <u>physiotherapy devices</u> <u>market</u> is expected to be worth US\$2,838.9 mn by the end of forecast period rising from US\$1,686.1 mn in 2016. The global market for physiotherapy devices is expected to expand with a CAGR of 6.1% over the forecast period of 2017 and 2025. Based on the products type, the electrotherapy equipment segment dominated the global market for photoelectric sensors. Based on region, North America dominated the market and is likely to remain dominant over the forecast period.

Physiotherapy Market, by Application, 2016 to 2024 (USD million)



Rising awareness of the accessories among people is a key factor driving growth of the global physiotherapy devices market. Affordability and low risk associated with non-invasive techniques are assisting in the growth of the region in the global market for physiotherapy devices. Rising geriatric population and sedentary lifestyle globally has led to surge in incidences of cardiovascular and neurological disorders coupled with the increasing number of road accidents are driving growth of physiotherapy devices market.

<u>Physiotherapy</u> services have also become more affordable for households over the past 5 years, as disposable incomes have grown. Industry revenue is forecast to rise at an annualized 3.5% over the 5 years through 2017-18, to reach \$1.8Bn.

The **Physiotherapy** Services industry is characterized by a low level of concentration and a high degree of fragmentation. The industry's top 4 firms account for less than 10% of industry revenue. Firms within the industry tend to be small, with almost half of physiotherapy practices operating as sole <u>proprietorships</u>. The high number of small businesses and a low number of bigger businesses, combined with the industry's strong profit margins, demonstrates that industry operators have little need to increase economies of scale through consolidation.

The overall market for wearable therapeutic contraptions was regarded at \$4.8 billion of each 2015. This market is required to increase from \$5.5 billion of each 2016 to about \$19.5 billion out of 2022 at a compound yearly improvement rate (<u>CAGR</u>) of 28.8% for 2016-2022.

The overall recuperation robots market will create at a <u>CAGR</u> of around 23% by 2022. Restoration devises showcase in Europe is relied upon to witness a languid development attributable to decelerating financial development and human services industry. The tremendous R&D speculations by sellers have brought about fast innovative improvements that will, thusly, prompt the rise of cutting edge recovery <u>robots</u>.



Target Audience:

- Physiotherapy Students, Scientists
- Physiotherapy Researchers
- Physiotherapy Faculty
- Medical Colleges
- Physiotherapy Associations and Societies
- Business Entrepreneurs
- Training Institutes
- Manufacturing Medical Devices Companies
- Data Management Companies
- For Researchers and Faculty Members:
- Speaker Presentations
- Poster Display
- Symposium hosting (4-5-member team)
- Workshop organizing
- For Universities, Associations & Societies:
- Association Partnering
- Collaboration proposals
- Academic Partnering
- Group Participation
- For Students and Research Scholars:
- Poster Competition (Winner will get Best Poster Award)
- Young Researcher Forum (YRF Award to the best presenter)
- Student Attendee
- Group Registrations
- Business Delegates
- Speaker Presentations
- Symposium hosting
- Book Launch event
- Networking opportunities
- Audience participation
- Product Manufacturers
- Exhibitor and Vendor Booths
- Sponsorships opportunities
- Product launch
- Workshop organizing
- Scientific Partnering

Related University

Europe:

- Vincent Pol University In Lublin, Poland
- Palacky University, Czech Republic
- Lithuanian Sports University, Kaunas
- Latvian Academy Of Sport Education, Riga



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- The University Of Edinburgh College Of Medicine & Veterinary Medicine, Edinburgh
- Satakunta University Of Applied Sciences, Finland
- Mälardalen University, Sweden
- Instituto Superior De Estudios Psicológicos Isep, Spain
- Charles University Faculty Of Physical Education And Sport, Prague
- Universidade Da Coruña, Spain
- Vrije Universiteit Amsterdam, Netherlands
- Real Madrid Graduate School, Madrid
- Across The Pond, United Kingdom
- Universidad Pontificia Comillas, Spain
- The University Of Rome "Foro Italico", Rome`

Asia:

- The University Of Sydney, Austrralia
- Auckland University Of Technology, New Zealand
- Curtin University, Australia
- University College Dubline, Ireland
- Coventry University, Uk
- Victoria University, Australia
- Cardiff University, Uk
- Apollo Physiotherapy College, India
- University Of Otago, New Zealand

America:

- University of Southern California
- University of Pittsburgh
- Washington University in St. Louis
- University of Delaware
- University of Iowa
- US Army-Baylor University
- Arcadia University
- MGH Institute of Health Professions
- Northwestern University
- University of Miami
- Emory University
- University of North Carolina-Chapel Hill
- Duke University
- University of California–San Francisco
- New York University
- University of Florida
- University of Illinois-Chicago
- University of Maryland-Baltimore
- Creighton University

Marquette University

Related Hospital:

USA:

- Shepherd Center, Atlanta
- Rehabilitation Institute Of Chicago, Chicago
- Medstar National Rehabilitation Network, Washington
- Global Health Physiotherapy Clinic, Toronto
- Craig Hospital, Englewood
- Drs Physio & Wellness, Canada
- Rusk Rehabilitation At Nyu Langone Medical Center, New York
- Spaulding Rehabilitation Hospital, Massachusetts General Hospital, Boston
- Mayo Clinic (Physiotherapy), Rochester
- Mossrehab, United States
- University Of Washington Medical Center, United States
- Tirr Memorial Hermann, Houston

Europe:

- St. Catherine Specialty Hospital Physiotherapy, Croatia
- Fisioclinic Fisioterapia, Italy
- Mdm Fisioterapia, Italy
- Centre Fortlife, Lebanon
- 5 Star Clinic Ltd, United Kingdom
- Romatem Hastaneleri, Turkey
- Impact Physio, United Kingdom
- Kcm Physiotherapy, Poland
- Physiocare Nyon, Switzerland
- Saint James Highway Clinic (Physiotherapy), Malta
- Centre De Réeducation De Kinésithérapie, France
- Galileomedica, Italy

Asia:

- Platinum Physiotherapy, Malaysia
- Axis Physiotherapy, Malaysia
- First Physio Clinic, India
- Sarthak Health Care, India
- Golden Physiotherapy, India

- Nia Physiotherapy Clinic, India
- Sabah Physiotherapy Centre, Malaysia
- Move Physiotherapy And Fitness, Australia
- Donegal Physiotherapy & Performance Centre, Ireland
- Thanyapura Puket, Thailand
- Khalil Hannouch Physiotherapist, Australia